

### Schedule of the Program

| Timing          | Program  | Resource Person        |
|-----------------|--|------------------------|
| 9.00 to 9.30am  | Registration and Breakfast                               |                        |
| 9.45 to 10.30   | Inaugural function                                       |                        |
| 10.30 to 12.00  | <b>Session 1 :<br/>Personal Finance Planning</b>         | Mr. Prakash Yalavatti  |
| 12.00 to 12.15  | Tea Break  |                        |
| 12.15 to 1.30pm | <b>Session 2 :<br/>Tax Planning</b>                      | Mr. Sheshgiri Kulkarni |
| 1.30 to 2.15pm  | Lunch Break  |                        |
| 2.15 to 3.30pm  | <b>Session 3 : Overview of<br/>Financial Instruments</b> | Dr. Anilkumar Garag    |
| 3.30 to 4.30pm  | <b>Session 4 :<br/>E-Filing of IT Returns</b>            | Prof. Mahesh Bendigeri |
| 4.30 to 5.00pm  | Feed back &<br>Distribution of Certificate               |                        |
| 5.00pm          | High Tea & snacks  |                        |

#### CONVENER :

Dr. M N Manik

#### Organizing Committee :

Prof. Mahesh Bendigeri  
Dr. Tazeen Taj Mahat  
Prof. Sohil Nargundkar  
Prof. Shreyas Murdeshwar

#### To Register :

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#### For Any Assistance / Enquiry Contact :

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## GLOBAL BUSINESS SCHOOL HUBLI.

Affiliated to Karnatak University, Dharwad.  
Approved by AICTE, New Delhi

Organizes

## MANAGEMENT DEVELOPMENT PROGRAM

on

## PERSONAL FINANCE TAX PLANNING & E-FILING OF IT RETURN



28th MARCH 2020

VENUE :

### GLOBAL BUSINESS SCHOOL

BESIDE BELLAD HYUNDAI SHOWROOM  
OPP. HUBBALLI RESIDENCY  
BHAIRIDEVARAKOPPA, HUBLI

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## About GBS

Global Business School is a premier B-School located in Hubballi, Karnataka. It is affiliated to Karnatak University, Dharwad and Approved by AICTE, New Delhi. The institute offers Two Year Full Time MBA Program. Started in the year 2007, the institute has more than 1000+ alumni working in different industries. GBS is known for excellence in academics and has proven track record in academics and placements. GBS has been awarded with Best Placement Award –South Zone for the year 2018 by Edutech.

## About the Program

The aim of this MDP is to create awareness about the importance of personal finance, tax planning and educate on e-filing of IT return. Lack of awareness about how to manage money leads people to ask, "Why is personal finance important?" Personal Financial Planning is important as it leads to achieve financial goals, helps in reducing the tax liability. Knowledge of filing IT returns helps in reducing the dependency on tax consultants and leads to filing of return on time.



### Who can participate :

- ▶ Faculty Members
- ▶ Salaried Employees  
- Public & Private sector
- ▶ Entrepreneurs
- ▶ Professionals
- ▶ Management Graduates

### Registration Fees:

Registration Fees is Rs. 1000/- payable through phonepe, G-pay to 9342585290 or cash or cheque in the name of "Global Management Guild"

### Registration Fees includes :

Welcome kit, Breakfast, Lunch, High tea, Participation Certificate.

**Note :** Free Service for Filing IT return for the Assessment Year 2020-21 for salaried employees will be provided by Prof. Mahesh Bendigeri @ GBS Hubli.

## Resource Person Profile

**Mr. Prakash C Yalavatti** is a Certified Financial Goal Planner. Having 30 years of experience in training and sales (finance). He has worked in several top Asset Management Companies. He has his own firm WealthyEdu Asset Management providing investment advisory and wealth management services. Mr. Prakash Yalavatti is presently managing assets of (25+) High Net worth Investors and (350+) Retail investors and delivered more than 580 Investor Awareness Programs



**Mr. CA. Sheshgiri Kulkarni**, leading Chartered Accountant in Karnataka. Has 24 years of professional expertise in the field of Taxation, Training, Project Management and Corporate Consultancy. He is founder member of TiE, Hubli Chapter. Chairman of Hubli Branch of ICAI in 2006-07. He is also visiting faculty for various institutes and colleges for professional courses like CA, ICWA, ACS, CAIIB, MBA

**Dr. Anilkumar Garag** is a Promoter Director at ISB Infrastructure Pvt. Ltd. and Partner at MONEY CENTER and CONNEXIONS HR. A Management Professional with wide area of expertise and experience in Investment Banking, Management Consultancy, Management Education and Corporate Training. He has served as Director in various Top B-Schools of Karnataka. He has also guided several research scholars for PhD program. He has more than 25 years of work experience. Published research papers in National and International Journal



**Prof. Mahesh Bendigeri** is working as Associate Professor (Finance) and Dean Admission in Global Business School, Hubli. He has 17 years of teaching experience. Published research papers in National and International Journal. He has successfully completed One Week FDP at IIM-K. He is pursuing his Ph.D from KarnatakUniveristy, Dharwad. He has been awarded as "Blogger of the Year Award-2017" by ASMA Annual Convention. Pune.

